

OPC UA: 20-year standardization Status Quo & Update

OPC Day Finland 2023 – Tampere November 30th, 2023



Stefan Hoppe President & Executive Director OPC Foundation stefan.hoppe@opcfoundation.org

Agenda

- News Organization: Members / Board Election
- OPC UA: 20th anniversary of standardization!
- Collaboration: Overview Companion Specifications
- Interoperability: OPC UA growing into cloud scenarios
 - OPC UA: Interoperability on Field & Edge
 - OPC UA: Interoperability from Edge to Cloud
 - OPC UA: Interoperability for IT & Cloud
- News
 - Certification updates
 - OPC UAcademics
 - OPC UA get adopted in cloud apps
 - Call for action



Organization – Election for 2024/2025 Board of Director seats

- 5 open seats for 2024/2025
- Candidates: Nomination period ended Sept 22nd 7 candidates, including 2 Chinese candidates (first time!) See candidate profiles here: OPCF-BoD-2024-Candidate-profiles.pdf (opcfoundation.org)
- Election period: November
- Public announcement during OPCF General Assembly Meeting Dec 6th, 2023



SIEMENS





Microsoft INOVANCE







Andreas Faath



Thomas Hahn



Ziad Kaakani



Holger Kenn



Ridley Lee



Shinji Oda



Wei Xiong



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OPC UA 2003 – 2023:

standardization of PC UA



2003

Start of OPC UA



OPC Unified Architecture (OPC UA), comprising of 13 separate parts, is created by the OPC Foundation.

The first OPC UA working group meeting was held on November 3-7, 2003.

The original OPC specification is now referred to as "Classic OPC" or "OPC Classic".



OPC UA availability 2006 – 2023: 17 years of stability and backward compatibility



SEMANTIC Interoperability: The key for the digitalization

Generic Device Models: Controller, Field **Device, Process Device**

- OPC 10000-100 UA for Devices
- OPC 10020 UA for Analyzer Devices
- OPC 30000 UA for PLCs based on IEC 61131-3
- OPC 30001 UA for IEC 61131-3 Function Blocks
- OPC 30010 UA for AutoID Devices
- OPC 30081 UA for Process Automation Devices (PA-DIM) OPC 40010 UA for Robotics
- OPC 30400 UA for Cloud Library
- OPC 30500 UA for Laboratory & Analytical Device Standard (LADS)*
- OPC UA for Analytical System Integration (CAISI)*
- OPC UA for Cloud Federation*
- OPC UA for Global Positioning*
- OPC UA for Non-destructive Evaluation
- OPC UA for Power Consumption Management*
- OPC UA for Secure Flements

Energy

- OPC 10040 UA for IEC 61850 -Electrical Substation Automation (Release Candidate)
- OPC 30020 UA for MDIS.
- OPC UA for Wind Power Plants (IEC61400-25)*
- Power Consumption*
- OPC UA for Carbon Capture, Storage and Reporting*
- OPC UA for Solar PV Operations and Maintenance (SPOM)*

Building

- OPC 30030 - UA for BACNET (Release Candidate)

Miscellaneous

- OPC 30060 UA for Tobacco Machines
- OPC 30200 UA for Commercial Kitchen Equipment

Manufacturing Devices: Robots, Machines, **Machine Tools**

- OPC 30070-1 UA for MTConnect, Part 1: Device Model
- OPC 40001-2 UA for Machinery Process Values
- OPC 40001-3 UA for Machinery Job Management
- OPC 40001-100 UA for Machinery Result Transfer
- OPC 40020 UA for Cranes & Hoists
- OPC 40083 UA for Plastics Rubber General Types
- OPC 40077 UA for Plastics Rubber -Injection Moulding Machines to MES
- OPC 40079 UA for Plastics Rubber -Injection Moulding Machines to Robot
- OPC 40082-1...n UA for Plastics Rubber <device>
- OPC 40084-1 n UA for Plastics Rubber Extrusion
- OPC 40100 UA for Machine Vision
- OPC 40200 UA for Weighing Technology
- OPC 40210 UA for Geometrical measuring Systems
- OPC 40223 UA for Pumps and Vacuum Pumps
- OPC 40250 UA for Compressed Air Systems
- OPC 40301 UA for Flat Glass Processing
- OPC 40400 UA for Powertrain*
- OPC 40444 UA for Textile Testing Devices*
- OPC 40450 UA for Joining Systems Base
- OPC 40451 UA for Tightening Systems
- OPC 40501 UA for Machine Tools
- OPC 40502 UA for Computerized Numerical Control (CNC) Systems
- OPC 40530 UA for Laser Systems
- OPC 40550 UA for Woodworking Machinery
- OPC 40560 OPC 40569 UA for Mining
- OPC 40740 UA for Process Air Extraction and Filtration Systems (PAEFS)*
- OPC UA for Cable Harness Manufacturing
- OPC UA for High Pressure Die Casting*
- OPC UA for Intralogistics Communication*
- OPC UA for Surface Technology*

Enterprise, Asset Mgmt, **Packaging**

- OPC 10030 UA for ISA-S95
- OPC 40001-1 UA for Machinery Basic Building Blocks OPC 10031-4 UA for ISA-95 Job Control
 - OPC 30050 UA for PackML (OMAC)
 - OPC 30260 UA for OpenSCS Serialization Model
 - OPC 30261 UA for OPEN SCS Job Order Profiles
 - OPC 40600 UA for Weihenstephan Standards
 - OPC UA for Asset Administration Shell AAS*
 - OPC UA for Mimosa CCOM*

Engineering

- OPC 30040 UA for AutomationML
- OPC 30250 UA for DEXPI

Field Device Integration

- OPC 30080 UA for Field Device Integration (FDI)
- OPC 30090 UA for Field Device Tool (FDT)

Field Communication

- OPC 30100 UA for SERCOS Devices
- OPC 30110 UA for POWERLINK
- OPC 30120 UA for IO-Link Devices and IO-Link Masters
- OPC 30130 UA for Control & Communication System Profile (for Machine) CSP + (CCLink)
- OPC 30140 UA for PROFINET
- OPC 30141 UA for PROFlenergy
- OPC 30142 UA for PROFINET Remote IO
- OPC 30143 UA for PROFI-Encoder
- OPC 30144 UA for PROFINET-GSD
- OPC UA for CIP Devices*

- 151+ groups with domain experts have defined the semantics for their verticals
- Largest eco-system for information models for the automation world
- Landing page with complete overview here:

www.opcfoundation.org -> **About -> Working Groups-> List of Working Groups**

Available free of charge



OPC Foundation – Energy Working Groups

- Working groups in progress
 - Power Consumption (chaired by VDMA)
 - Carbon Capture, Storage and Reporting (chaired by Microsoft)
 - SPOM Solar PV Operations and Maintenance (chaired by C-Labs)
- Larger OPC Foundation initiative is coming for a series of energy-related workgroups
 - intended to standardize and simplify connectivity of energy-related systems, services, and devices for:
 - Energy-Production (i.e Solar, Wind, Hydro, Nuclear, Oil/Gas/Coal)
 - Energy-Transformation (i.e. Conversion of Energy to Hydrogen, Heat, and other Energy Forms)
 - Energy-Distribution (i.e. Transport of Energy via Pipelines, Trucks, Powerlines)
 - Energy-Storage (i.e. Batteries, Hydrogen, Heat)
 - Energy-Consumption (i.e. SmartMeters, Appliances, Machines, Production Lines, Facilities and Buildings)
- ▶ OPC Foundation's "Energy Harmonization Committee" to synchronize all efforts



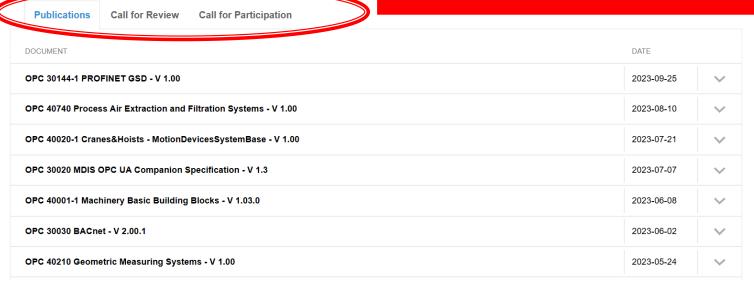
Collaborations: News 2023

https://opcfoundation.org/news/technology-news



OPC Technology News

Technology News informs about publications, documents in review, and working groups in initialization.



Jan 1st, 2023 through Nov 14th, 2023

- 25 Publications (release)
- 17 Call for review
- 9 Kick-Offs
- 1 Call for participation







LADShack #5 @ Agilent Open Collaboration, Working Side by Side ...



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OPC UA: Industrial Interoperability

One harmonized solution for OT and IT

Including:

... rich modeling language

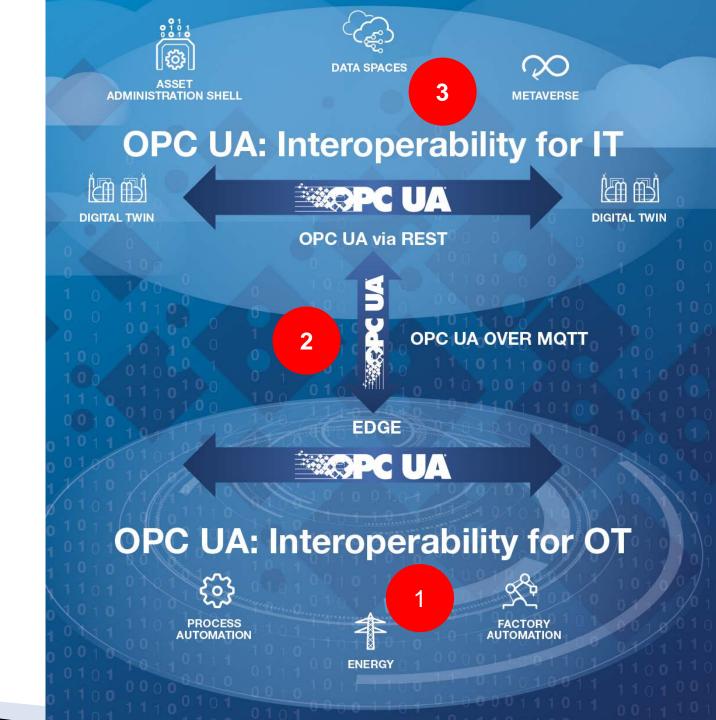
- complex data
- inheritance

... flexible transport

- TCP/IP, UDP, MQTT
- File Transfer (since 2013)
- REST interface (since 2016)

... security

- for accessing information
- for transport of information
- onboarding
- infrastructure certificate management



OPC FLC Initiative: C2C News

1. Phase 1: Controller-to-Controller (C2C)

- OPC UA FX Specification Series Part 80-84 released
- Certification efforts finalized
- First products expected 2024













UAFX Multi-Vendor Demos

- Controller-to-Controller (C2C)
- OPC UA Safety
- OPC UA over 5G Demo

More than 20 participating companies incl. all major automation suppliers



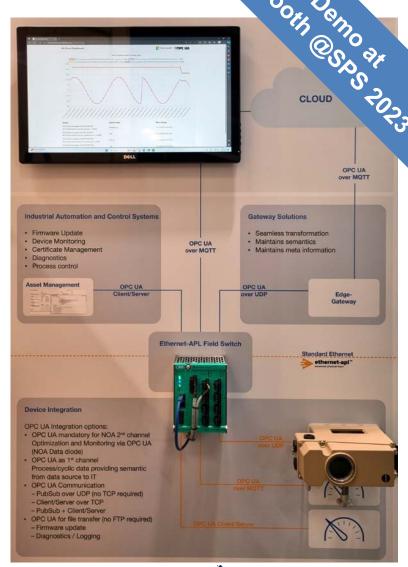
Ethernet-APL: Enabler for OPC UA in the field

- OPC UA is the chosen Industrial Interoperability solution by NOA, OPAF, MTP and MDIS
- Direct cloud connectivity or utilization of gateways based on well-defined semantics

OPC UA Integration options:

- OPC UA as "second channel" for monitoring & optimization (NOA = Namur Open Architecture)
- OPC UA as "first channel" for exchange of cyclic process data
- Communication options:
 - OPC UA over MQTT
 - OPC UA Client/Server over TCP/IP
 - OPC UA PubSub over UDP/IP or Layer 2 Ethernet

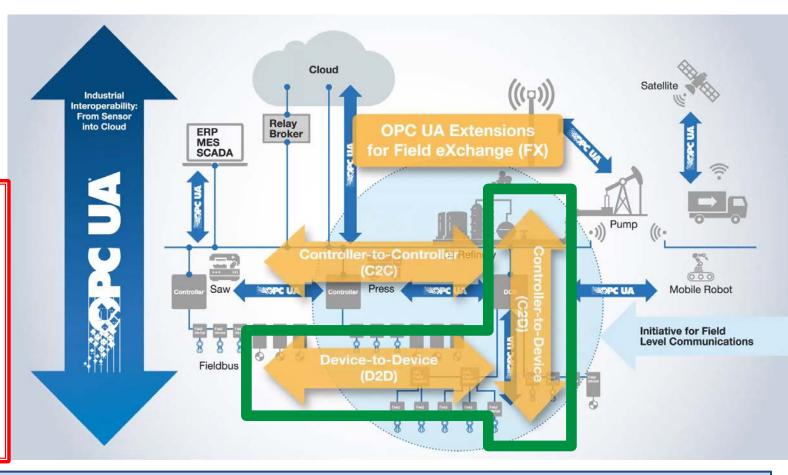






OPC FLC Initiative: Launch of Phase 2 (2024 – 2027)

- ▶ FLC Phase 1 (2019 2023):
 - Focus on C2C Use Case
 - UAFX Base Concepts for Controllers (and Field Devices)
 - Online & Offline scenarios
- OPC Foundation now launches Phase 2 (2024 – 2027)
- Focus on C2D and D2D
- Extend existing UAFX base concepts (e.g. Parametrization, Diagnosis and Networking)
- Develop application profiles for motion control, I/O and instrumentation



- Technical working groups & FLC Steering Committee open to all OPC Foundation members
- FLC Steering Committee members provide extra support (financial contributions & man-power)

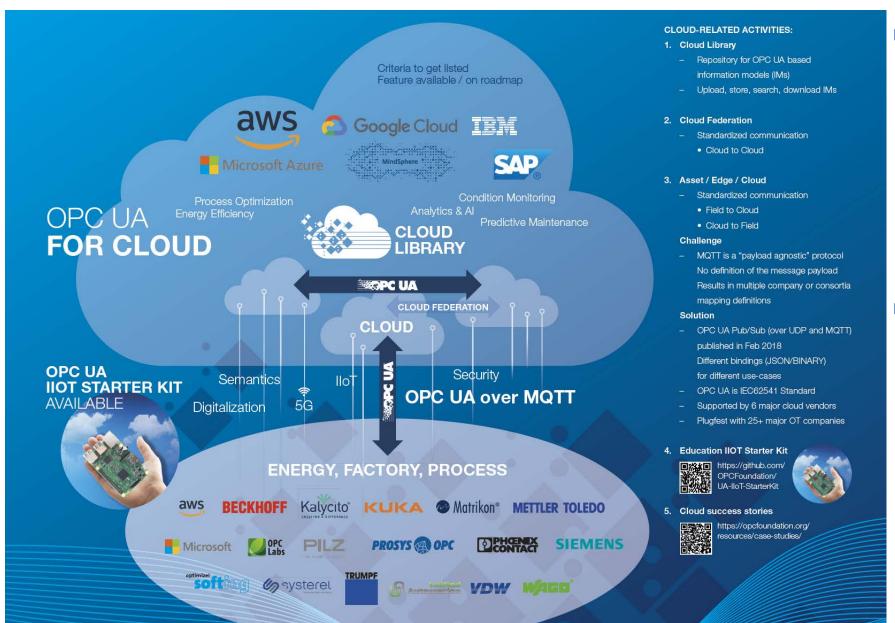


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OPC UA: One IEC standard for multi vendor cloud solutions



- Transport (Status 2023) "OPC UA over MQTT" Information exchange
 - 53 OT companies
 - 2 IT companiesMicrosoft, AWS

Cloud Library

World largest online Repository of Information models

- Association standardized
- Companies standardized

Free of charge



OPC UA PubSub vs Sparkplug discussions

- Lot of wrong messages and comparisons about OPC UA PubSub
- But... neutral content is available now!

White Paper published at Automation.Com

Leveraging the Potential of MQTT in Industrie 4.0 through Standardized Information Models

Fraunhofer IOSB, IOSB-INA Lemgo, Fraunhofer Institute of Optronics, System Technologies and Image Exploitation florian.pethig@iosb-ina.fraunhofer.de

Abstract—Interoperability and scalability are key requires ments for the implementation of Industrie 40 (140) application scenarios targeting Beidle and recilient production systems. In lace of the right structures and heterogeneous communication solutions used in Operational Technology (OT) (aday, losedy con-pled systems value standardized interfaces and information mod-led systems value and transfer interfaces and information mod-led systems value (B). The extraction secancios mentioned above requires a decoupling of the communicating entities in space, time, and systems value (B). These entities should not have to be active to the communication of the substraction of the

plug, Interoperability, Information Models

I. Introduction

resilience and sustainability faces challenges regarding inter- design is kept simple and does not specify an information or operability and scalability of technical systems [1]. [2]. To topic model [12]. But looking at challenge (2) from above, highly reconfigurable modules, the rigid OT and Information this reason, MQTT topic namespaces and payload structures Technology (IT) architectures widely used today, have to are defined by OPC UA and Sparkplug. While OPC UA develop into the direction of a dynamic and loosely coupled PubSub defines the payload as a configurable DataSet based Industrial Internet of Things (IIoT) [3], [4].

today to (1) configure point-to-point connections and (2) map binary encoding of a generic payload structure using Google's data variables between lots of different and changing systems, Protocol Buffers [13]. e.g. Programmable Logic Controllers (PLCs), Manufacturing Execution Systems (MES), and Data Analytics Tools.

This paper is organized as follows. Section II introduces the 14.0 application scenarios Plug & Work and Condition Additionally, the (3) workload on systems and (4) network Monitoring with regard to their requirements. Section III ininfrastructure becomes a bottleneck when trying to scale out troduces the state of the art regarding IIoT and 14.0 Reference the classic architecture, e.g. for large-scale distributed 14.0 Architectures and introduces MOTT, OPC UA and Sparkplug application scenarios like (Collaborative) Condition Monitor- as common technologies used for the implementation of the ing or (global) plant Optimization. A tight coupling might application scenarios from Section II. Section IV analyzes the devices, where systems should know (about the state of) each the application scenarios from Section II and aims at deriving other to achieve certain levels of Quality-of-Service (QoS), best practices for their implementation. Section V concludes

Abstract-Interoperability and scalability are key require- [5]. Nevertheless, 14.0 scenarios like "Plug & Work" require-

guration. With this regard, the Luminasauss to the same time, and they should not be blocked while communication paradigm is well suited for the implementation of lously complete yestems, that can e.g. be implemented with gut MQTT application protocol. However, MQTT is data agnostic and does not address interoperability on the information layer, i.e. the definition of lought trees and protocols are up to the uses. Exactly this can be achieved with the PubSich communication Exactly this can be achieved with the PubSich communication of the PubSich communication of the Communication of missing features. In this paper, me two somemon operactors, and OPC UA are compared according to the requirements of the H0 scenarios Plag & Work and Condition Monitoring, While Sparkplug offers a lower complexity, OPC UA is an international standard and widely adopted solution offering a broad set of implementations of the PubSub communication paradigm, e.g. implementations of the PubSub communication paradigm, e.g. implementations of the PubSub communication paradigm, e.g. features like a variety of transport and message mappings.

Apache Kafka, AMQP or MQTT [8]—[10]. Especially MQTT standardized information models, increased scalability, end-tois achieving increasing attention for HoT Use Cases and is Index Terms—Industrie 4.0, PubSub, MQTT, OPC UA, Spark- used as a transport protocol in standards like OPC UA [11] and specifications like Sparkplug [12]. Some reasons for this are that MQTT already addresses most of the challenges men tioned above, namely (1) PubSub for loose coupling, (3) focus on a small footprint for embedded devices, and (4) unreliable In this day and age, increasing manufacturing productivity. low bandwidth networks [9]. Additionally, MQTT's protocol nable most efficient and flexible production lines based on in the HoT this can turn out to rather be a disadvantage. For on the standardized OPC UA Information Model and offers a This is mainly due to high manual effort that is needed binary, as well as a JSON encoding, Sparkplug focuses on the

ork in industrial control setups with a manageable amount of solutions OPC UA and Sparkplug based on the requirements of e.g. with regard to determinism, reliability, and maintainability this paper and identifies open issues for future work.

Is MQTT transport lighter than OPC UA? (onewayautomation.com)



One-Way Automation

Is MQTT transport lighter than OPC UA?

Introduction.

It is very common to read about MQTT protocol that it is very lightweight in terms of network traffic:

MQTT is an OASIS standard messaging protocol for the Internet of Things (IoT). It is designed as an extremely lightweight publish/subscribe messaging transport that is ideal for connecting remote devices with a small code footprint and minimal network bandwidth (Quote from MQTT home page)

At the same time, OPC UA is often considered heavier than MQTT.

Conclusion

Total network traffic in the case of using MQTT protocol is multiple times (from 3.76 to 7.91 depending on the test case) higher than in OPC UA. Which does not correlate with results published by Johnathan Hottell



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European administration

European Union (EU) is preparing couple of administrative rules Have to be fullfilled, if a machine is operating inside EU (produced inside EU or imported to EU)

- DPP (Digital Product Passport)
- PCF (Product Carbon Footprint)
- CRA (Cyber Resilian Act)

Good news:

- DPP and PCF ...
 - ... is "just" a very small OPC UA companion spec which can easy integrated into any OPC UA server running in the field (assuming not in the asset itself), in edge, in the cloud...
- CRA...
 OPCF started working group "UA for smart elements" already
 Security summit planned for June 2024

Summary:

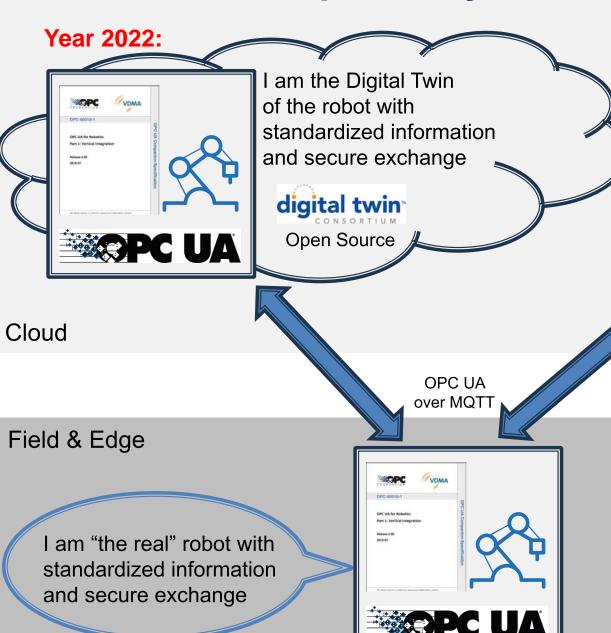
OPCF takes care and offers easy to implement solutions based on OPC UA



Let's talk about Twin's



OPC UA: Interoperability in the Cloud



Year 2023:



I am the Digital Twin of the robot supporting EU regulations DPP, PCF and standardized information and secure information exchange

Open Source

Technical details

- Information modelling: OPC UA Including Companion Specs, AAS, DPP, PDF, ...
- 2. Packaging: AAS Office Open XML (AASX file format)
- B. Interface: REST-AAS and OPC UA REST supported)
- DPP and PCF is independent from AAS
- Anyway: OPC UA technology is ready to host AAS, DPP, PCF
 Can be hosted in OPC UA server in field, edge, cloud



OPC UA feature set is scalable!

Perception: OPC UA is too big and too powerful!

Question: Do all OPC UA functions always have to be provided in the OPC UA Server?

Answer: No!









Examples:

- PLC controllers may not need a REST-Interface
- Edge devices may not require Ethernet-APL or TSN functionality
- Data Spaces, Digital Twin ... may not required TCP, UDP but REST, "OPC UA over MQTT" and file transfer
-



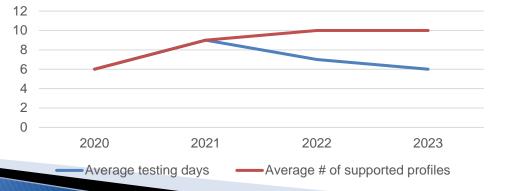
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OPC Certification Updates

- New OPC UA Certified Logo
- Product certification
 - ~20% increase in testing products in 2023
 - New product types like robot controllers (Seiko Epson)
- 3 CTT Releases this year
 - Introducing OPC UA PubSub UDP Testing
 - Introducing first set of UAFX Tests
 - Usability enhancements
 - Bug fixes
- ▶ Reduced testing efforts by ~33% _{Product complexity}



Future Logo:



Current versions:









Series

ceptional performance for even the most demandi

T Series All-in-One SCARA robots are the perfect alternative to complex slide-based solutions. These space-saving robots install in minutes. And, they include the same insultive software and powerful features found in Emergic blick-part robots.





LS Series with RC90-B

LS Series SCARA robots offer the high performance and great reliability that users have come to expect from Epson, but at a lower cost. LS Series SCARAs were created for factories looking for maximum value without

emselves, RS Series robots are able to utilize the

> Show details



G Series with RC700-A

G Series SCARA robots feature a high-rigidity arm design that delivers high speed, high precision, and low vibration. G Series SCARA robots offer a wide variety of sizes from 175 to 1,000mm in reach, with up to 20 kg makedads. Seriesfications the

> Show details



OPC UA Server for RC700/90 Series

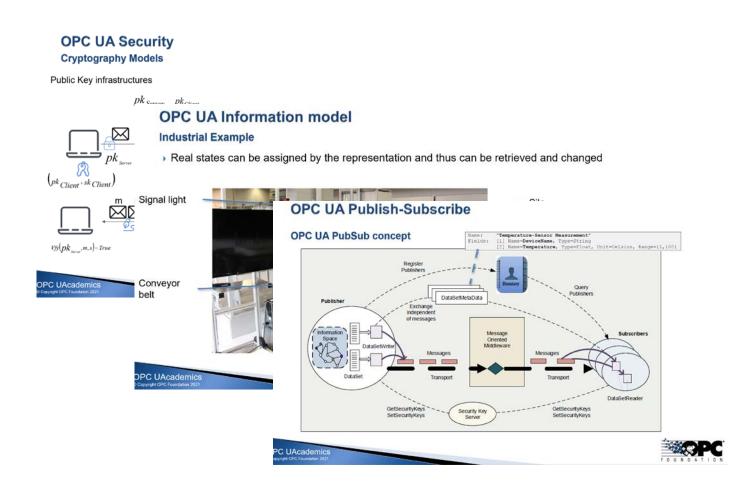
This OPC UA Server is installed on Epson Controller RC700/90 series. A release of firmware containing the certified OPC UA Sever will be announced later. Links for Epson Controller with Robot C Series with RC700-A Series with RC700-A LS Series.

> Show details



OPC UAcademic: Content

- Introduction to OPC UA
- The History of OPC and OPC UA
- The Specifications
- OPC UA Communication
- Security in OPC UA
- OPC UA Address Space Model
- OPC UA Services
- OPC UA Information Models
- OPC FLC Initiative
- OPC UA Service mappings
- OPC UA Profiles
- OPC UA Aggregation & Discovery
- OPC UA Pub/Sub
- Companion Specifications
- Implementation of OPC UA
- Tools and frameworks
- Use cases
- Architectures
- Introduction to practical exercies



Registration form on OPC Foundation Website: https://opcfoundation.org/resources/opcuacademic/



World first OPC UA success story 2009

Areva Wind Turbines with OPC UA enabled PLC (BEKCHOFF) to connect to Land IT (Unified Automation)

OPC UA connects Wind Turbines in Germanys first Offshore Wind Park

10/31/2009 General News

Unified Automation's Software Development Kit (SDK) was the favored technology to integrate OPC UA in 'Alpha Ventus', an offshore wind park test site in the North Sea. OPC Unified Architecture is ensuring fast, reliable and secure communication with onshore control applications and enterprise information systems.

Permanently strong and steady wind guaranties effective wind energy generation 45 kilometers from the German coast. Each wind mill is designed as an autonomous, fully automated, self-monitoring energy plant. Offshore wind parks, build far away from the coast and waterways, have very low environmental impact. They must run under rough conditions like humidity, salt and extreme temperatures and their autonomous control system must guaranty most effective operation at all times. Depending on weather condition accessibility might be infrequently, therefore all components must be construed for long maintenance intervals and of course this includes the software components. The need for long term operation leads to high requirements in terms of reliability and robustness.



Essentials for choosing OPC UA

AREVA Multibrid GmbH equipped their M5000 - a 5MW offshore wind mill - with Beckhoff CX1020 Embedded PC running on

Windows CE. Even though the fully automated wind turbine has self controlling capabilities, operators need a way to constantly monitor plant and equipment conditions remotely from onshore control room. Considering different possibilities for software communication the favored technology was OPC UA. Compared to other open standards the inbuilt security and authentication mechanism of OPC UA was the determining factor for this decision.

In a complex networking infrastructure including different subnets and domains, connected through routers and protected by firewalls, configuration and administration becomes a difficult and time-consuming task. Multiple use cases and scenarios of operation were elaborated to find sustainable solution. In the past VPN tunnel for secure transmission and remote desktop connections were used, but OPC UA includes encrypted transmission and adds user authentication and audit functionality down to individual data points. The OPC UA communication is directly integrated into the embedded PLC. There is no accessory hard- or software and no extra configuration required. The risk of additional sources of failure was eliminated.

Success Stories













https://opcfoundation.org/resources/case-studies/



Looking to the future







- **HOMEBASE**
- **INDIPENDENT**
- **TRANSPORT**
- * SCALEABLE
- **SECURITY**





Managing Director ↑

Select Industry









- **HOMEBASE**
- **INDIPENDENT**
- **MODELING**
- **TRANSPORT**
- **SCALEABLE**
- FIELD
- **SECURITY**
 - TRANSPORT: ENCRYPTION AND SIGNING

 - PROVEN BY INTERATIONAL EXPERTS
 - **AUDIT CONCEPTS**
 - wusers: Authentication
 - INTEGRATED BY DESIGN

 - APPLICATION: AUTHENTICATION













Managing Director ↑

Select Industry









Looking into the future → OPC UA get adopted in cloud apps

- OPC UA is De-facto standard ...
 - OPC UA Client/Server ... is the de-facto standard for PLC/SCADA/MES/ERP interaction
 - OPC UA over MQTT ... is the de-facto standard for interaction between edge and cloud
 - ... and also interaction between digital twins
 - OPC UA REST ... is the de-facto standard for easy access from IT/cloud to
 - standardized field information
- EU regulations: DPP, PCF, RCA...

 OPC UA offer easy to integrate and implement solutions on proven technology
- IT relevant groups realize more and more
 - OPC UA's rich sematic data models and standardized interfaces
 - Stability over 17 years without any compatibility break
 - Eco-system with rich commercial offerings but also open source, education etc
 - World largest pool of standardized domain models
 - Legal protection umbrella
- → OPC UA is used to model complete factories already
- → Make your life easy .. by using OPC UA for Digital Twins and Cloud solutions



Call for action

OPC UA success stories

- Lot of countries provided success stories from end-users
- Finland?

OPC UA podcast

→ What about Finalnd podcast edition?

OPC UAcademic

- Only 3 Professors from Finland are registered
- Action: Who to contact & advertise more for Finland Professors and Universities!

Companion specs: OPC UA products including companion specs

Significant trend from end-users to request support of companion specs (like Automotive Industry)

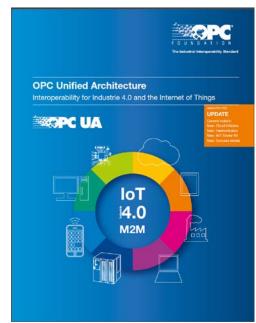
OPC UA get adopted in cloud applications

→ Who is the Finland collaboration partner to educate and make cloud community aware?



OPC Foundation Information

- Compliance: Self-testing tools (CTT) and official OPC Foundation Test Labs
- Open Source (GitHub): OPC UA .NET code including major contributors like ABB, Microsoft, SAP https://opcfoundation.org/developer-tools/samples-and-tools-unified-architecture/net-stack-and-sample-applications/
- IIoT Starter Kit: easy quick start for OPC UA over MQTT https://github.com/OPCFoundation/UA-IIoT-StarterKit
- OPC UAcademic program: Free of charge lecture for professors https://opcfoundation.org/resources/opcuacademic/
- Success stories by end users
 Like equinor, Renault, Miele, Rosendahl, Scatec, ...
 https://opcfoundation.org/resources/case-studies/
- Podcast with interesting guests
 https://opcfoundation.org/resources/podcast/
- Marketplace <u>https://opcfoundation.org/products/</u>



https://opcfoundation.org/resources/brochures/



OPC Foundation: The United Nations for Industrial Automation



Thank you! - Questions?



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Stefan.hoppe@opcfoundation.org

Looking for more information? https://opcfoundation.org/

